

John Neff's Strategy Checklist	Mark if test is passed
P/E ratio is less than the industry average	
The percentage growth in EPS is between 2.7% and 20%	
PEG (price-to-earnings-to-growth) ratio is less than 1.	
Sales have been growing for each of the past 5 years (3 years if no other data)	
Operating profit margin in current year is greater than previous year.	
Operating profit margin in current year is greater than industry average.	
Free cash flow has been growing for each of the past 3 fiscal years.	

Buffet's Investment Strategy	Mark if test is passed
Market cap in in the top 30% of NYSE, AMEX, NASDAQ stocks	
ROE (Return on Equity) is greater than 15% for each of the past 3 years.	
Free Cash Flow (FCF) per share is in top 30% of all stocks in the report.	
Net Profit Margin is greater than the industry average.	
Forecasted Cash Flow per Share in 5 years is greater than current share price.	
Growth rate in market value is greater than growth rate in book value.	

William O'Neil' Strategy	Mark if test is passed
Earnings growth for the latest quarter is greater than or equal to 20% when compared to the same quarter last year.	
Earnings growth for the latest quarter when compared to the same quarter last year is greater than earnings growth for the pervious quarter when compared to the same quarter last year.	
Earnings for the two most recent quarters are positive.	
Earnings for this year are more than those for the previous year.	
Earnings for the past 4 years (3 yrs. if 4 years of data is not available) are continually increasing.	
Earnings growth over the last 5 years (3 yrs. ¹ if 5 not available) is at least 25%.	
The current stock price is within 10% of its 52-week high.	
The stock's float (freely tradable shares in the hands of the public) is least than 20 million shares.	
Relative strength (52 weeks) is in the top 30% of the database.	

There are at least 5 institutional shareholders.	
Bill Miller	Mark if test is passed
Ratio of market cap to free cash flow is less than 3.	
Current year free cash flow is greater than previous year cash flow.	
PEG (price-to-earnings-to-growth) ratio is less than 1.5.	
Gross profit margin is greater than the industry average.	
ROE (Return to Equity) is greater than the Industry Average.	
Sales have been growing for each of the last 5 years (3 yrs. if 5 not available).	
Ratio of long-term debt to equity is less than the industry average.	
The market cap is in the top 75% of NYSE, AMEX, and NASDAQ listed equities.	